

SUSAN SHANNON

Office

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EDUCATION

MBA

Boise State University, May 1985
Master of Business Administration

Boise State University, 1978-1981
Accounting and Business

BS

University of Washington
Bachelor of Science

TEACHING EXPERIENCE

September 1985-present Special Lecturer, Department of Accountancy
Boise State University

COURSES TAUGHT

Graduate: Personal Financial Planning
Advanced Tax Topics: Advanced Income Tax

Undergraduate: Principles of Income Tax, Advanced Income Tax
Principles of Financial Accounting, Principles of
Managerial Accounting, Accounting Systems,

Seminars: Numerous accounting, tax and computer seminars
for the Center for Management Development in the
College of Business and Economics and for several
corporations. (Accounting and Budgets for the
Small Business; Introduction to Lotus 1-2-3;
Introduction to CYMA General Ledger, Accounts
Receivable and Payroll; Introduction to Micro Tax,
including development of the teaching manual for
other instructors; Tax Planning and Tax Law
Changes.)

PROFESSIONAL EXPERIENCE

1991-present	Pulliam & Associates, Chartered corporate, partnership and individual tax returns; tax planning, accounting, auditing
1984-2007	Susan Shannon, C.P.A. tax preparation and planning 1984-1987: monthly accounting services computer installation and training
1982-1984	Fox & Company Staff Accountant, Tax Department
1981-1982	Boise State University College of Business Graduate research assistant
1980	Fox & Company Accounting and tax internship

PROFESSIONAL CERTIFICATIONS AND ASSOCIATIONS

Certified Public Accountant (Idaho) May, 1981
Beta Alpha Psi
Beta Gamma Sigma
Phi Kappa Phi
Treasure Valley Estate Planning Council 1982-1985

NATIONAL SERVICE

Beta Alpha Psi Board of Directors 2000-2002
Beta Alpha Psi Regional Director 1999-2002
Beta Alpha Psi National Council Member 1999-2000

UNIVERSITY SERVICE

Boise State University:

University Curriculum Committee
Newspaper Financial Advisor
Grievance Board

College of Business and Economics:

College of Business Core Assessment Team
Alumni Committee (2001,2002, 2003, 2004, 2005, 2006)
Technology Committee (2001, 2003)
Beta Alpha Psi Faculty Advisor (1990-1999; 2003-2007)
Arthur Andersen Tax Challenge Faculty Coach
Undergraduate Curriculum (6 years), Chair 1998
Committee to Restructure Principles of Accounting Course
Accounting Advisory Board Student Recruitment

COMMUNITY SERVICE

2008-present	Discovery Center Volunteer
2001-2003	The Children's School (TCS)- Board of Directors
2002-2003	TCS Chairman, Finance Committee
2006	Annual Leadership Day, Washington D.C
2004	Annual Leadership Day, San Francisco, CA
2002	Annual Leadership Day, San Antonio, TX.
2001	Annual Leadership Day, Atlanta, GA.
2000	Annual Leadership Day, Washington D.C.
1999	Annual Leadership Day, San Diego, CA
1994-1997	Idaho Zoological Society Board of Directors, Treasurer
1992-1994	Boise High School Soccer Board (Treasurer)
1992-1993	Les Bois United Soccer Club U-17 (Treasurer)
1990	Boise High School Basketball Fundraising Chairman
1973-1983	Boise Junior League --Chairman Legislative Committee Chairman Mayor's Day Care Committee
1980-1982	Washington Elementary School Treasurer
1981-1982	Boise Optimist Soccer League Coach
1981	Boise Little League Coach
1981	AARA National Racquetball Tournament Field Director
1980	Boise Pro-Am Racquetball Tournament Special Events
1975-1981	Boise Red Cross Board of Directors
1975	Debate Participant Channel 4 Public TV

AWARDS AND ACHIEVEMENTS

2009	Discovery Center of Idaho Exemplary Volunteer
2003	Hewlett Packard Service of the Year Award, Accountancy
2003	Beta Alpha Psi Chapter Business Information Professional of the Year
2003	Internal Revenue Service VITA recognition
2000	Boise State University Top Ten Distinguished Faculty
2000	Hewlett Packard Service of the Year Award, Accountancy
1997	Boise State University Top Ten Distinguished Faculty
1997	Solutions Manual: <u>Concepts in Federal Taxation</u> , author
1996	Boise State University Top Ten Distinguished Faculty
1996	Outstanding Faculty Advisor, Beta Alpha Psi National
1995	Arthur Andersen Award for Teacher of the Year ASBSU Faculty Advisor of the Year Beta Alpha Psi Advisor (Volunteer Service Board's Organization of the Year)
1994	Beta Alpha Psi Advisor (ASBSU Organization of the Year)
1990	KPMG Peat Marwick Award for Teacher of the Year
1987	Boise State University Top Ten Distinguished Faculty

PROFESSIONAL DEVELOPMENT

Major seminars, conferences, activities

Phase Symposium for Educators, February, 2009, San Diego, CA

National Center for Academic Transformation Conference, March, 2008
Orlando, FL

Vern Hoven Tax Seminar, Boise, ID, November, 2007

Gear Up Estates & Trusts, Bellevue, WA, October 20-21, 2005

AICPA Personal Financial Planning Technical Conference, Las Vegas, NV Jan 5-7, 2004

Boise Investment Group speaker, member, president, tax committee 1999-2006

Beta Alpha Psi National Board Meeting, San Antonio, TX, August 10-12, 2002

Beta Alpha Psi National Board Meeting, New York, NY, June 13-15, 2002

Beta Alpha Psi Regional Conference, Los Angeles CA, January 18-19, 2002

Beta Alpha Psi National Board Meeting, Phoenix, AZ, January 3-5, 2002

1040 Gear-Up Tax Seminar, Idaho Association of Public Accountants, Boise, Idaho,
October 22-23, 2001

Beta Alpha Psi National Board Meeting, New York, NY, June 7-9, 2001

Beta Alpha Psi Regional Conference, Las Vegas, NV, January 12-13, 2001

Beta Alpha Psi Regional Conference, Pullman, WA, March 29-30, 2001

Beta Alpha Psi National Board Meeting, San Diego, CA, January 4-6, 2001

1040 Gear-Up Tax Seminar, Idaho Association of Public Accountants, Boise, Idaho, October 23-24, 2000

Beta Alpha Psi National Board Meeting, New York, NY, June 23-25, 2000

Beta Alpha Psi Regional Conference, Portland, Oregon, February 11-12, 2000

Beta Alpha Psi National Board Meeting, Tampa, Florida, January 6-8, 2000

1040 Gear-Up Tax Seminar, Idaho Association of Public Accountants, Boise, Idaho, October 25-26, 1999

Beta Alpha Psi National Board Meeting, New York, NY, June 10-12, 1999

Beta Alpha Psi National Conference and Annual Meetings, various locations, 1990-1998

Beta Alpha Psi Regional Conferences, various locations, 1990-1998

1040 Gear-Up Tax Seminar, Idaho Association of Public Accountants, Boise, Idaho, October 26-27, 1998

1040 Gear-Up Tax Seminar, Idaho Association of Public Accountants, Boise, Idaho, October 27-28 1997

Gear-Up Tax Business Entities Seminar, Idaho Association of Public Accountants, Twin Falls, Idaho, September 25-26, 1997

1040 Gear-Up Tax Seminar, Idaho Association of Public Accountants, Boise, Idaho, October 30-31, 1995

Tax Practitioner's Institute, sponsored by Portland State University, Boise, Idaho, 1994
1040 Gear-Up Tax Seminar, Idaho Association of Public Accountants, Boise, Idaho, November 3-4, 1993

Advanced Gear-Up Tax Seminar, Partnerships and Corporations, Idaho Association of Public Accountants, Twin Falls, Idaho, September 16, 1993

The Accounting Curriculum: Today and Tomorrow, a teleconference seminar from Robert Morris College, Pittsburgh, Pennsylvania, McGraw Hill, Inc., College Division, March 12, 1993

Accounting Academic Conference, McCall, Idaho, June 28, 1991

Updating and Administering Qualified Retirement Plans sponsored by Holland & Hart, Attorneys at law, Boise, Idaho, January 15, 1991

Tax Institute Seminar, sponsored by the Idaho Society of Certified Public Accountants and Idaho State University, Pocatello, Idaho, October 26-27, 1990

25th Annual Meeting of the Western Region of the American Accounting Association, Coeur d'Alene, Idaho, April 27-28, 1990

Tax Symposium, sponsored by the American Institute of Certified Public Accountants at the University of Denver, Denver, Colorado, June 4-6, 1988

Advanced Lotus, Compulife, Boise, Idaho, September 23, 1986

Partnership Taxation & Tax planning II, sponsored by Colorado Society of Certified Public Accountants, Boise, Idaho, October 20-21, 1983

Corporate Income Tax Returns Workshop, sponsored by the American Institute of Certified Public Accountants, Boise, Idaho, 1983

Nuts and Bolts Tax Seminar, Boise, Idaho, 1982