

HOMEWORK ASSIGNMENTS

DATE	CHAPTER	TOPIC	ASSIGNMENTS
Aug 23, 25, 27, 31	1	Types of Tax, Formula & Tax Planning	2, 4, 16, 18, 19, 20, 26 28, 29, 32, 36, 41, 48, 57, 58, 62, 63, 67
Sept 1, 3	2	Income Tax Concepts	6, 8, 11, 18, 29, 31, 39, 49,50, 52,61, 62, 82 Team Tax Return #1
Sept 8, 10, 13	3	Gross Income	2, 3, 4, 7, 9, 11, 13, 27, 30, 38, 39, 46, 55, 58, 65, 68, 79, 86, 87
Sept 15, 17, 20	4	Exclusions	3, 4,5, 7, 8, 11, 14, 27, 31, 34, 35, 41, 44, 47, 52, 62, 86 Team Tax Return #2
Sept 22, 24		Catch-up day & EXAM ONE	
Sept 27, 29, Oct 1	5	Business Expenses	5, 20, 23, 24, 27, 30, 34, 35, 52, 54, 84 Research
Oct 4,6, 8	6	Business Expenses continued	2, 4, 6, 7, 20, 28, 33, 35, 38, 55, 63
Oct 11, 13, 15	7	Losses-Deductions	7, 8, 17, 27, 34, 35, 36, 51, 52
Oct 18, 20, 22, 25	8	Dependency Exemptions, Filing Status, Deductions for AGI, Deductions from AGI, Credits	2, 3, 5, 6, 8, 9, 30, 31, 32, 33, 40, 46, 47, 50, 53, 54, 56a, 63, Team Tax Return #3
Oct 27	8	EXAM TWO	

Oct 29 Nov 1, 3	9	Property acquisitions, basis, gifts, inheritances	4, 6, 13, 17, 23, 35, 39, 43, 48, 89
Nov 5, 8, 10, 12	10	Depreciation	9, 11, 16, 33, 37, 47, 55
Nov 15, 17, 19, 29 Nov 20-28	11 Thanksgiving Holiday	Property Distributions	10, 14, 15, 17, 18, 21, 22, 29, 33, 37, 61, 62, 66, Team Tax Return #4
Dec 1, 3		Catch-up day & EXAM THREE	
Dec 6, 8, 10	12	Non-recognition Transactions	5, 8, 19, 26, 27, 29, 46, 52, 73
Dec. 13	Final for 9:40 class		10:30 am – 12:30 pm
Dec. 15	Final for 8:40 class		8:00 – 10:00 am

a “B”, etc. I do use +/- for grades on the borderline.

Assignments, Attendance, Participation: The attached assignment sheet includes tax returns, assignments and other homework problems that are the basis for evaluation of your efforts to achieve the stated course objectives. You are expected to have prepared the assignments prior to class so you are ready to discuss any of the day’s topics. Assigned discussion questions may be answered in phrases or any form that prepares you for class discussion. Assigned problems are randomly collected. Your homework is evaluated on both the content of your work as well as its form. Never just put in the answer. I want to see all the calculations. There is no credit for late assignments unless you email me your homework the day you are absent. Success in this class will highly correlate with your attendance and preparation. Each student is allowed to miss one class with no penalty. Subsequent missed classes count 10 points off from the participation points.

Exams: There are four exams. Exams are given on the tentatively scheduled dates (see attached schedule). No cell phones are allowed during exams.

Quizzes: There are seven quizzes and we will drop the lowest quiz score. No late quizzes are given.

Tax Return Case: There are four Tax Return cases, each worth 50 points. One of the returns includes a client letter worth 50 points.

Participation, Responsibility: Class participation and responsibility is an indicator of your effort and achievement. Participation is a measurement of a student’s willingness to initiate and/or contribute to class discussion. As part of the student’s role as a participant in the educational process, it is expected that each student will display professional behavior. Professional behavior enhances the learning environment. Disruptions to that environment, such as arriving late to class, leaving early without notice, side conversations in class, cell phone usage or other disruptive behavior may have an effect on your grade for this course.

IMPORTANT DATES:

Last day to waive student health insurance	September 3
Last day to receive 100% refund (minus \$25)	September 3
Last day to add or drop without a “W”	September 3
Last day to drop with a “W”, or completely withdraw	October 1

In accordance with Boise State University policy, any instance of dishonesty in this class will result in a failing grade for the course.

Final Exam: Monday December 13th, 10:30 am to 12:30 pm

